

## **USDA EGG MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

## **NATIONAL EGG MARKET AT-A-GLANCE**

Prices were unchanged in all locations. The market tone was in a full range of steady to weak. Demand was light to moderate. Supplies were adequate to ample with larger sizes in the longest position. Breaking stock offerings were short to sufficient for the fair to good demand. Light type fowl were usually adequate for the fair to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was barely steady to weak. Cartoned egg demand was light to moderate and reported as seasonal. Food service movement was slow. Supplies were fully adequate to ample with the larger sizes in the longest position. Central states breaking stock prices were unchanged. Offerings were generally adequate for the fair to good demand. Schedules full-time. Trade sentiment steady.

Prices delive	red to wareh	ouse	IA-MN-WI-Prices paid to producers					
	RANGE	MOSTLY	F	RANGE	MOSTLY			
EXTRA LAR	GE103-112	106-109	LARGE	84-93	88			
LARGE	102-111	101-104	MEDIUM	60-66	64			
MEDIUM	78-87	80-83	SMALL	35-41				
Prices delive	red to store	door						

RANGE MOSTLY EXTRA LARGE 110-118 111-113 LARGE 108-116 109-111 MEDIUM 84-92 85-77

Midwest Area: IA, IL, IN, KY, MN, MN, OH, NE, ND, SD, WI, WV, eastern NY &

western PA

NORTHEAST REGIONAL Prices were unchanged on all sizes when compared to values the previous week. Trade sentiment was about steady to barely steady. Demand was light to fair. Supplies were sufficient to fully adequate for present trade requirements. Eastern region breaking stock demand was moderate to good for short to about adequate offerings. Light type hens were mostly adequate for normal to instances heavy processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	111-125	111-115
LARGE	105-119	110-114
MEDIUM	80-93	85-87

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA,

RI. Northern VA. & VT

**SOUTHEAST REGIONAL** Prices were generally unchanged from the previous week's values. Trade sentiment was barely steady to weak beginning the week. Demand was light to moderate. Supplies were fully adequate to available. Eastern region breaking stock offerings were short to about sufficient for a moderate to good demand. Light type hens were usually adequate for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	107.5-115	109-112
LARGE	106-113	107-110
MEDIUM	77.25-89	82-86
	0. 0	

Southeast Area: AL, GL, GA, MS, NC, SC, eastern TN, & southern VA

**SOUTH CENTRAL REGIONAL** All prices unchanged. Trade sentiment was steady to weak. Retail demand was light to moderate and was reported as considerably slower than recent activity. Food service movement was slow. Supplies were fully adequate to ample, especially on large. Central states breaking stock prices were unchanged. Offerings were adequate for the moderate to fairly good demand. Schedules were full-time. Trade sentiment steady.

	RANGE	MOSTLY	
EXTRA LARGE	114.5-123	116-119	
LARGE	111.5-120	113-116	
MEIDIUM	82.5-91	84-87	
South Control Aroa:	AP A7 CO KS	I A MO NM OK	Ω

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**NEW YORK** Prices were unchanged on extra large, large and mediums when compared to last Friday's values. Trade sentiment was at best steady to barely steady. Retail and distributive demand was light to moderate. Supplies were adequate to fully adequate for trade needs.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADEA AND GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN

	RANGE
EXTRA LARGE	119-123
LARGE	117-121
MEDIUM	92-96

**WESTERN** Prices unchanged. Trade sentiment was steady to weak. The Pacific inventory was 10% higher than last Monday, with California up 1% and OR-WA-UT increasing 25%. Offerings were adequate to fully adequate with demand light to fairly good.

**CALIFORNIA** Benchmark prices were unchanged. Trade sentiment was steady to mostly weak. The Pacific inventory was 10% higher than last Monday, with California increasing 1% and OR-WA-UT 25% higher. Offerings were fully adequate with demand light to moderate. Small benchmark price \$1.02.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	160
EXTRA LARGE	156
LARGE	148
MEDIUM	122

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending August 03, 2007 will increase by 1 percent. Present week purchases for the week ending July 27, 2007 were 184,025 cases which was 4 percent above the prior week and 5 percent above estimates.

<u>CENTRAL STATES BREAKING STOCK</u> Prices were unchanged. Demand was fair to good with offerings generally adequate. Floor stocks tight to fully adequate. Schedules full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

RANGE MOSTLY
BREAKING STOCK 75-78
CHECKS & UNDERGRADES 61-67 66
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

<u>SOUTH CENTRAL LIVE HEAVY-TYPE HENS</u> Trading levels were generally unchanged compared to the past week. Demand was moderate for at least adequate offerings of spent heavy hens. Schedules were normal. Finished sales were slow. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 30-JULY-07

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 7-12.5 CENTS/LB. 9.55
\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS Prices were generally unchanged when compared to the previous week. Demand was at least moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 30-JULY-07

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 8-13 CENTS/LB. 9.77
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-JULY 30, 2007 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/ (30 DOZEN CASES-IN THOUSANDS)

	•		No	So	So	,			
	No	rtheast	Cent	Cent	Atl	Atl Pacific 5-Are			
Jumbo	Curr Wk	7.2	15.6	6.8	9.4	8.6	47.6		
	Change	0.0	0.7	0.2	0.6	-1.4	0%		
Ex Lge	Curr Wk	23.6	46.6	14.1	23.0	38.6			
	Change	-0.8	15.4	2.5	2.4	5.4	21%		
Large	Curr Wk	27.2	140.7	87.2	97.3		450.3		
	Change	0.2	45.1	14.9	13.5	-8.4	17%		
Medium	Curr Wk	9.3	45.8	15.7	17.4		137.7		
	Change	-1.0	6.3	-2.2	1.6	18.3	20%		
Small	Curr Wk	4.3	5.7	1.6	3.0	10.0	24.6		
	Change	-0.3	-2.2	-1.6	-1.4	2.1	-12%		
Misc	Curr Wk	2.0	22.6	6.6	15.9	6.2	53.3		
	Change	-0.1	2.1	-3.0	3.3	-1.0	2%		
Ungraded		10.7	52.9	13.9	18.4		123.6		
	Change	-2.2	7.1	-8.3	-3.8	7.6	0%		
Total	Curr Wk	84.3	329.9	145.9	184.4	238.5	983.0		
Percent	Change	-5%	29%	2%	10%	10%	13%		

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stoo	983.0 k 235.1	13% 6%	154 33
Total Shell Egg	1218.1	12%	187

1/ Information supplied by a universe of 154 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JULY 16, 2007

**GRADE A XLARGE** LARGE MEDIUM **SMALL** 2.04 2.02 1.82 MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JULY 16, 2007 AS SET BY ONTARIO EGG PRODUCERS **GRADE A** XLARGE LARGE MEDIUM SMALL 1.58 1.58 1.42 .82

TRAILER LOAD EGG SALES DAILY WTD. AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 27, 2007

CURRENI LOADS 19.25 FUTU							OTURE L	OADS 32.	75 IO	I AL LOA	DS 52.0	00			
	S	SE .		NE	N	1W			;	SC	N	W	;	SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	87.50			90.00			6.00	GNR W 1							5.00
GL W J					94.75		1.00	GL W J						108.00	1.00
GL W XL			99.00	101.00	74.23		6.00	GL W XL		81.67				102.00	3.25
GL W LG					80.95		6.75	GL W LG		96.50				90.50	5.00
GL W MD							3.25	GL W MD							1.00
GL W SM			43.00	45.00			2.00	NRBS - 39					67.00	70.00	1.00
NRBS - 48							16.00								
NRBS - 45	;						5.00								
NRBS - 42	<u></u>					64.00	5.00								

TRAILER LOAD EGG SALES Weekly 5-Day WTD. AVG Prices (CENTS/DOZ) NATIONAL TRADING FOR JULY 23, 2007-JULY 27, 2007 CURRENT LOADS 82.00 FUTURE LOADS 70.00 TOTAL LOADS 152.00

		SE		NE	ı	MW				sc	1	NW		sw	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	87.75		88.25	90.75			26.00	GNR W 1		96.83		107.00			14.00
GNR BR	1	91.00					4.00	GLWJ 1	10.00	107.75				110.92	5.00
GL W J			105.50	107.00	96.94		5.00	GL W XL		81.67				105.95	8.25
GL W XL		103.00	98.33	99.00	85.61	103.00	18.00	GL W LG		96.50		93.00		91.13	7.00
GL W LG		101.64	90.00	91.00	80.25	93.00	21.50	GL W MD		75.45	73.00	84.75		78.73	13.00
GL W MD	78.00	74.00	67.00	73.50	67.78		21.75	GL BR XL						104.00	.25
GL W SM	47.25	51.88	44.00	46.38	50.00		8.00	GL BR LG				105.00	99.00	102.00	2.00
GL BR XL					91.00		.25	NRBS - 48	}						6.00
GL BR LG	}				89.00		2.00	NRBS - 45	5					84.00	2.00
NRBS - 5	0				74.00	76.00	1.00	NRBS - 39	)				67.00	70.00	1.00
NRBS - 4	8		70.00	73.00	74.80	77.20	46.00								
NRBS - 4	5				72.00		7.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MO	OVEMENT-FR	ROZEN EGGS	(in thousands)
ON HAND	07/23/07	07/16/07	07/24/06
PACICIFIC COAST	01	01	73
LOS ANGELES	0	0	70

## <u>CERTIFIED ORGANIC EGGS IN CARTONS</u> (price per carton delivered to first receivers)

The market is steady on all sizes. Supplies are barely adequate
to adequate. Retail demand is good.
PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A
AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL
OUTLET, CENTS PER DOZEN.
MOOTLY

	MOSILY
EXTRA LARGE	128.54
LARGE	122.99
MEDIUM	99.86
SMALL	75.00

**NORTH CAROLINA EGGS** 

Brown Eggs	Cents/Carton	Mostly
Extra Large doz.		239 - 240 130 - 134
Large doz	120 – 158 224 – 250	225 - 230
1/2 doz	115 – 149 	125 - 128

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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